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**seazen**

**新城发展**

**SEAZEN GROUP LIMITED**

**新城發展控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(the “Company”)**

**(Stock Code: 1030)**

**SETTLEMENT OF OFFER TO PURCHASE BY NEW METRO  
GLOBAL LIMITED**

**新城環球有限公司**

**FOR CASH OF ITS OUTSTANDING**

**4.625% GUARANTEED SENIOR NOTES DUE 2025**

**(ISIN: XS2353272284; COMMON CODE: 235327228)**

**(THE “OCTOBER 2025 NOTES”)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the attached announcement of New Metro Global Limited 新城環球有限公司, which is a subsidiary of the Company (the “**October 2025 Notes Issuer**”), dated June 27, 2025 in relation to the offer to purchase for cash of the October 2025 Notes (the “**Announcement**”). All capitalised terms used herein shall have the same meanings as defined in the Announcement, unless otherwise defined.

The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

The Announcement does not constitute a prospectus, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities.

The Announcement must not be regarded as an inducement to subscribe for or purchase any securities of the Company, and no such inducement is intended. No investment decision should be based on the information contained in the Announcement.

By Order of the Board  
**Seazen Group Limited**  
**Wang Xiaosong**  
*Chairman*

Hong Kong, June 27, 2025

*As at the date of this announcement, the Directors are Mr. Lv Xiaoping, Mr. Lu Zhongming and Mr. Zhou Fudong as executive Directors, Mr. Wang Xiaosong as non-executive Director, and Mr. Zhu Zengjin, Mr. Zhong Wei and Ms. Wu Ke as independent non-executive Directors.*

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**New Metro Global Limited  
新城環球有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*  
**(the “October 2025 Notes Issuer”)**

**SETTLEMENT OF THE OFFER TO PURCHASE FOR CASH OF  
4.625% SENIOR NOTES DUE 2025  
(ISIN: XS2353272284; COMMON CODE: 235327228)  
(THE “OCTOBER 2025 NOTES”)**

References are made to the announcements of the October 2025 Notes Issuer dated June 12, 2025, June 13, 2025 and June 25, 2025 (the “**Announcements**”) regarding the October 2025 Offer. Capitalized terms used and not otherwise defined in this announcement have the meanings given in the Announcements.

The October 2025 Notes Issuer has accepted and repurchased US\$50,000,000 in aggregate principal amount of the October 2025 Notes, which were cancelled on June 27, 2025. After the cancellation of such October 2025 Notes accepted for purchase, US\$250,000,000 in aggregate principal amount of the October 2025 Notes will remain outstanding.

This announcement, and all documents related to the October 2025 Offer, are available on the Offer Website: <https://deals.is.kroll.com/seazen>.

**New Metro Global Limited  
新城環球有限公司**

June 27, 2025