



羅兵咸永道

The Directors  
Seazen Group Limited  
Grand Pavilion  
Hibiscus Way  
802 West Bay Road  
P.O. Box 31119  
KY1-1205, Cayman Islands

5 January 2022

Dear Sirs,

We refer to the prospectus dated 5 January 2022 in connection with the proposed rights issue of Seazen Group Limited (the "Company") on the Main Board of The Stock Exchange of Hong Kong Limited (the "Prospectus"), a copy of which is attached and initialed by us on its front cover for the purpose of identification.

Our engagement to prepare this letter has been performed in accordance with Hong Kong Standard on Investment Circular Reporting Engagements 200, *Accountants' Reports on Historical Financial Information in Investment Circulars* issued by the Hong Kong Institute of Certified Public Accountants.

We hereby consent to the inclusion of our report on unaudited pro forma financial information dated 5 January 2022 in the Prospectus, and the references to our name in the form and context in which they are included.

Yours faithfully,

A handwritten signature in black ink, appearing to read "PricewaterhouseCoopers", is written over the typed name and title.

**PricewaterhouseCoopers**  
Certified Public Accountants  
Hong Kong